

COMMUNITY LIVING BRANT – PERSON-CENTERED EXCELLENCE ACCREDITATION

**FACTOR 8 – Emerging Practices in Individualized Budgets
OCTOBER 2017 UPDATE LONG TERM PLAN**

WHAT'S OUR DREAM	WHERE IT'S FROM	WHY IT'S IMPORTANT
Factor 8: Emerging Practices in Individualized Budgets Creation of a person-centred system that supports individualized budgets.	8.c. Budget money and services/supports are internally portable.	Resources are linked to people and their outcomes/goals, not to the organization.

ACTION	PEOPLE	EVIDENCE	DEADLINE	SUCCESS
Each person will have an individualized budget that is connected to their individualized plan.	The Leadership Team and Finance Team, in conjunction with people supported.	Individualized budgets connected to individualized plans	November 2019	Currently CL Brant has 6 people with identified individualized budgets and support teams. As well the agency currently administers and provides individualized supports for 76 people connected to Passport Funding. This represents a 35 % increase in the past year.
Implementation of a system to monitor, track, and implement individualized budgets.	Finance Team in collaboration with the organizational stakeholders	Best practices and collection of data around individualized budgets.	November 2019	As well as the current budgets listed above, CL Brant implemented a web based payroll system that allows for the creation of individualized tracking of staff supports. Through work with self-directed teams, we are going to pilot each team over the remainder of this time frame to gather information on best practices within individualized teams.
Creating Best Practices with information about financial resources available on our website and through printed material.	The Leadership Team	To prepare, post, and distribute Best Practices	November 2019	We will work on this goal in the last year after completion of various projects.

