

COMMUNITY LIVING BRANT – PERSON-CENTERED EXCELLENCE ACCREDITATION

FACTOR 8 – Emerging Practices in Individualized Budgets - LONG TERM PLAN

NOVEMBER 2016 UPDATE

WHAT'S OUR DREAM	WHERE IT'S FROM	WHY IT'S IMPORTANT
Factor 8: Emerging Practices in Individualized Budgets Creation of a person-centred system that supports individualized budgets.	8.c. Budget money and services/supports are internally portable.	Resources are linked to people and their outcomes/goals, not to the organization.

ACTION	PEOPLE	EVIDENCE	DEADLINE	SUCCESS
Each person will have an individualized budget that is connected to their individualized plan.	The Leadership Team and Finance Team, in conjunction with people supported.	Individualized budgets connected to individualized plans	November 2019	Currently CL Brant has 6 people with identified individualized budgets and support teams. As well the agency administers and provides individualized supports for 49 connected to Passport Funding.
Implementation of a system to monitor, track, and implement individualized budgets.	Finance Team in collaboration with the organizational stakeholders	Best practices and collection of data around individualized budgets.	November 2019	As well as the current budgets listed above, CL Brant implemented a web based payroll system that allows for the creation of individualized tracking of staff supports.
Creating Best Practices with information about financial resources available on our website and through printed material.	The Leadership Team	To prepare, post, and distribute Best Practices	November 2019	This will be a focus in the last year of accreditation.

COMMUNITY LIVING BRANT – PERSON-CENTERED EXCELLENCE ACCREDITATION

FACTOR 8 – Emerging Practices in Individualized Budgets SHORT TERM PLAN

NOVEMBER 2016 UPDATE

WHAT'S OUR DREAM	WHERE IT'S FROM	WHY IT'S IMPORTANT
Factor 8: Emerging Practices in Individualized Budgets - Each person will have an individualized budget that is connected to their individualized plan	8.c. Budget money and services/supports are internally portable.	Resources are linked to people and their outcomes/goals, not to the organization.

ACTION	PEOPLE	EVIDENCE	DEADLINE	SUCCESS
Determine and prioritize resources for each person.	Finance Team with each person and their support team	Number of people who have had their resource amounts determined and prioritized	May 2017	As of December 1, 2016, CL Brant will have collected data on individualized supports by hours and days for each person connected to Supported Living, Respite, and Community Participation Services. Phase 2 will be to determine resources connected to each person's supports.
Educating all organizational stakeholders on managing and directing individualized budgets	The Leadership Team	The completion of specific training	May 2017	This will be a goal after the completion of data collection.